

LOD/RIGHT/TT/FIP/155/2024-25

"Revised"

April 25, 2024

The Company Secretary,
Mishtann Foods Ltd
B-905, Empire Business Hub, Opp. Shakti Farm,
Science City Road, Sola, Ahmedabad, Gujarat, 380060

Dear Sir/Madam,

Re: Listing of 3,32,12,903 equity shares of Re. 1/- each, issued at Premium of Rs. 14/-each issued on rights basis, bearing distinctive nos. 1029600001 to 1062812903.

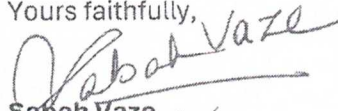
We acknowledge the receipt of documents submitted on April 24, 2024, along with the relative enclosures.

In this connection the Exchange is pleased to approve your Listing Application seeking permission for listing of **3,32,12,903 Fully paid-up** equity shares of Re. 1/- each, issued at premium of Rs. 14/- on rights basis, to be dealt in on the Exchange.

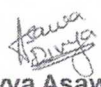
Please note that trading in the above-mentioned securities of your company will be permitted after the company submits the confirmation from the Depositories about crediting the said shares to the respective beneficiary accounts.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s **within seven working days** from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,


Sabah Vaze
Senior Manager




Divya Asawa
Assistant Manager

MSE/LIST/2024/396

April 25, 2024

The Company Secretary and Compliance Officer,
MISHTANN FOODS LIMITED
B-905, Empire Business Hub, Opp. Shakti Farm,
Science City Road, Sola, Ahmedabad,
Daskroi, Gujarat, India, 380060

Dear Sir/ Madam,

Kind Attention: - Ms. Shivangi Shah – Company Secretary & Compliance Officer

Sub: - Listing of 3,32,12,903 Fully paid-up Equity shares of Re.1/- each allotted at premium of Rs.14/- each on Rights Basis.

We would like to inform you that the Exchange is in receipt of your application for listing of 3,32,12,903 fully paid-up equity shares of Re.1/- each on rights basis issued at premium of Rs.14/- each allotted on rights basis bearing distinctive numbers from 1029600001 to 1062812903.

The exchange has scrutinized the documents submitted by you for listing approval and we are pleased to grant the listing approval for the above mentioned shares on our exchange.

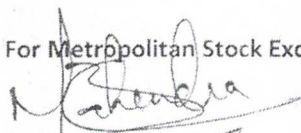
Further, the trading approval in relation to the aforesaid shares will be granted only after the Company files the following documents with the Exchange: -

1. A certified true copy of the Certificate/ Letter from Registrars to Issue confirming the date of completion of posting of Refund Orders and Share certificate/ Debenture Certificates in Physical form (if any).
2. Confirmation letter from CDSL/ NSDL about crediting the aforesaid shares to the respective beneficiary accounts/ admitting capital to the depository system.
3. Certificate from the Registrar reconciling the total securities allotted with the total securities credited, and securities that have failed to be credited.
4. Certificate from Lead Manager to the issue confirming compliance with provisions of SEBI (ICDR) Regulations, 2018 for the rights issue.

In addition to above, the Company should note that as per Schedule XIX of SEBI (ICDR) Regulations, 2018 and SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, 'Listed entities shall make an application for trading approval to the stock exchange/s within 7 working days from the date of grant of listing approval by the stock exchange/s' along with documents specified by stock exchanges from time to time. Any Non-compliance with the above requirement shall attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

For Metropolitan Stock Exchange of India Limited


Mahendra Chaudhari
AVP - Listing



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| CC | NSDL – Trade World, A Wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai – 400 013 | CDSL – Marathon Futurex, A-wing, 25 th Floor, NM Joshi Marg, Lower Parel – 400 013 |
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Metropolitan Stock Exchange of India Limited

Registered Office : Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400 070.
Tel.: +91-22-6112 9000 | customerservice@msei.in | www.msei.in | CIN: U65999MH2008PLC185856