

MSE/LIST/2024/244

March 07, 2024

To,  
The Company Secretary and Compliance Officer,  
**THE MISHTANN FOODS LIMITED**  
C-808, Ganesh Meridian,  
Opp. High Court Of Gujarat,  
Sola, S. G. Highway  
Gujarat 380060

**Kind Attention: - Shivangi Shah – Company Secretary & Compliance Officer**

**Sub: - In-Principle approval under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.**

Madam,

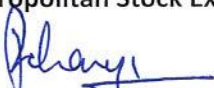
This is with reference to your application along with necessary documents and subsequent correspondences thereto for obtaining the in-principle approval for Rights issue of, total size of, upto Rs.49,90,00,000/- of equity shares of Rs.1/- (Rupees One), each issued at a premium of Rs. [●] per share i.e issue price of Rs. [●] on rights basis to the eligible equity shareholders of the company in the ratio of [●] rights equity shares for every [●] equity shares held by the eligible equity shareholders of the company on the record date. In this regards and having regards to documents submitted by you and representation made by you, the Exchange is pleased to grant an in-principle approval for the aforesaid issue subject to fulfilling the following conditions:-

1. Receipt of Statutory and other approvals and compliance of guidelines issued by the statutory authorities including SEBI, RBI, MCA etc.
2. Compliance with all the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time.
3. Compliance of Companies Act, 2013 & its rules thereunder and other applicable laws.
4. Compliance of all conditions of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and its amendments thereof as on date of listing.
5. Compliance of all conditions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") and its amendments thereof as on date of listing.
6. Compliance with SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020.

Further, the Exchange reserves its right to withdraw its In-principle approval at any stage if it is found that the information submitted by the Company is incomplete/ incorrect/ misleading/ false or is contravening any of the rules, bye laws and regulations of the Exchange, provisions of the Listing Agreement, Listing Regulations, Guidelines/ Regulations issued by any statutory authorities etc.

Kindly note that the listing and trading approval pursuant to allotment of shares would be provided only after the Company complies with all the post issue formalities of the Exchange.

**For and on behalf of  
Metropolitan Stock Exchange of India Limited**



**Praveenkumar Acharya**  
AVP-Listing

Metropolitan Stock Exchange of India Limited